

allnex

The Coating Resins Company

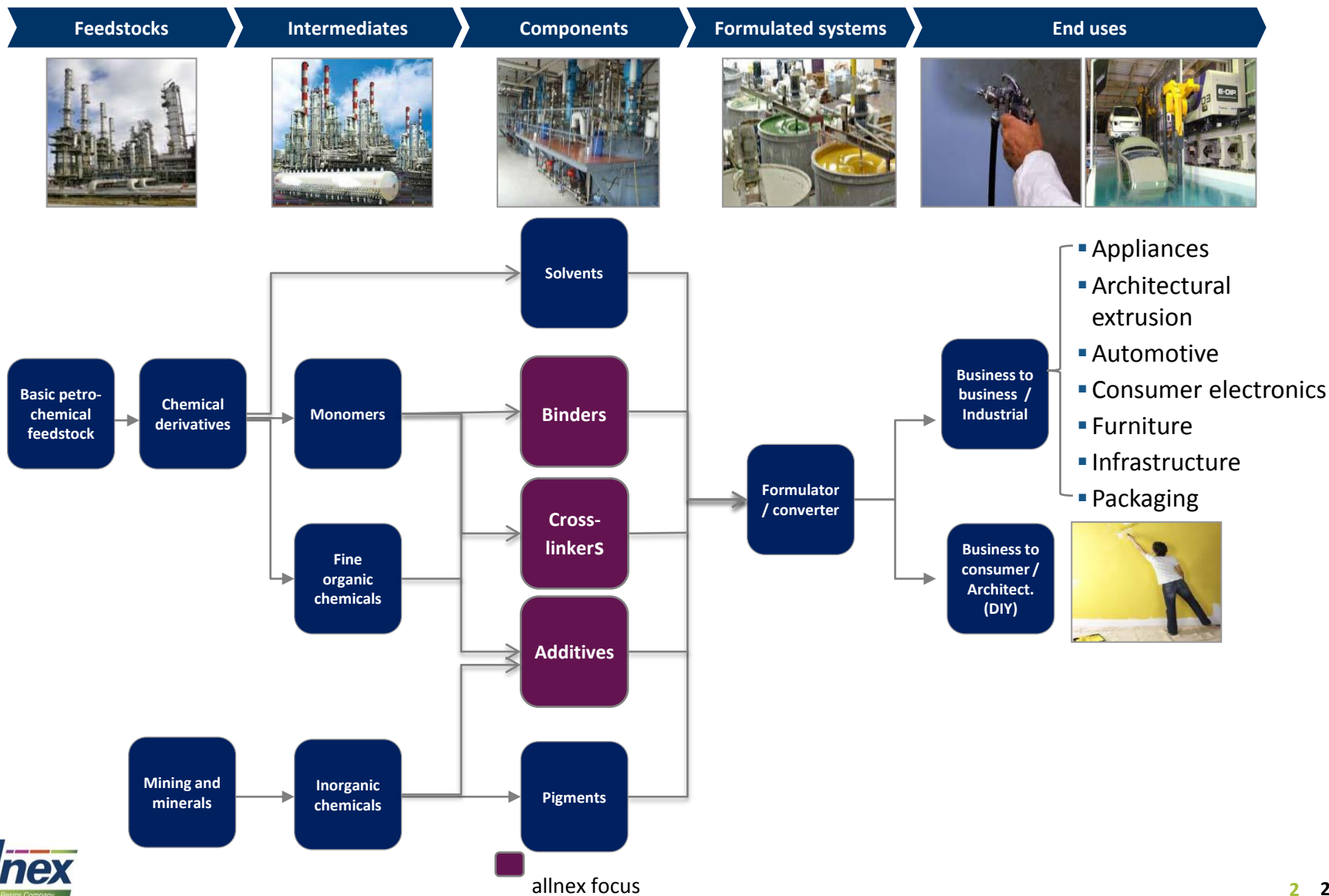
Corporate Presentation

Patrice Roose

Materials Characterization, allnex Drogenbos, Belgium

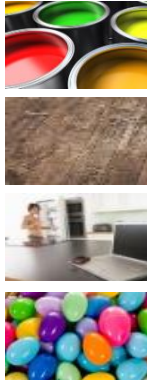


RESINS ARE PART OF COATING SYSTEMS



allnex Overview

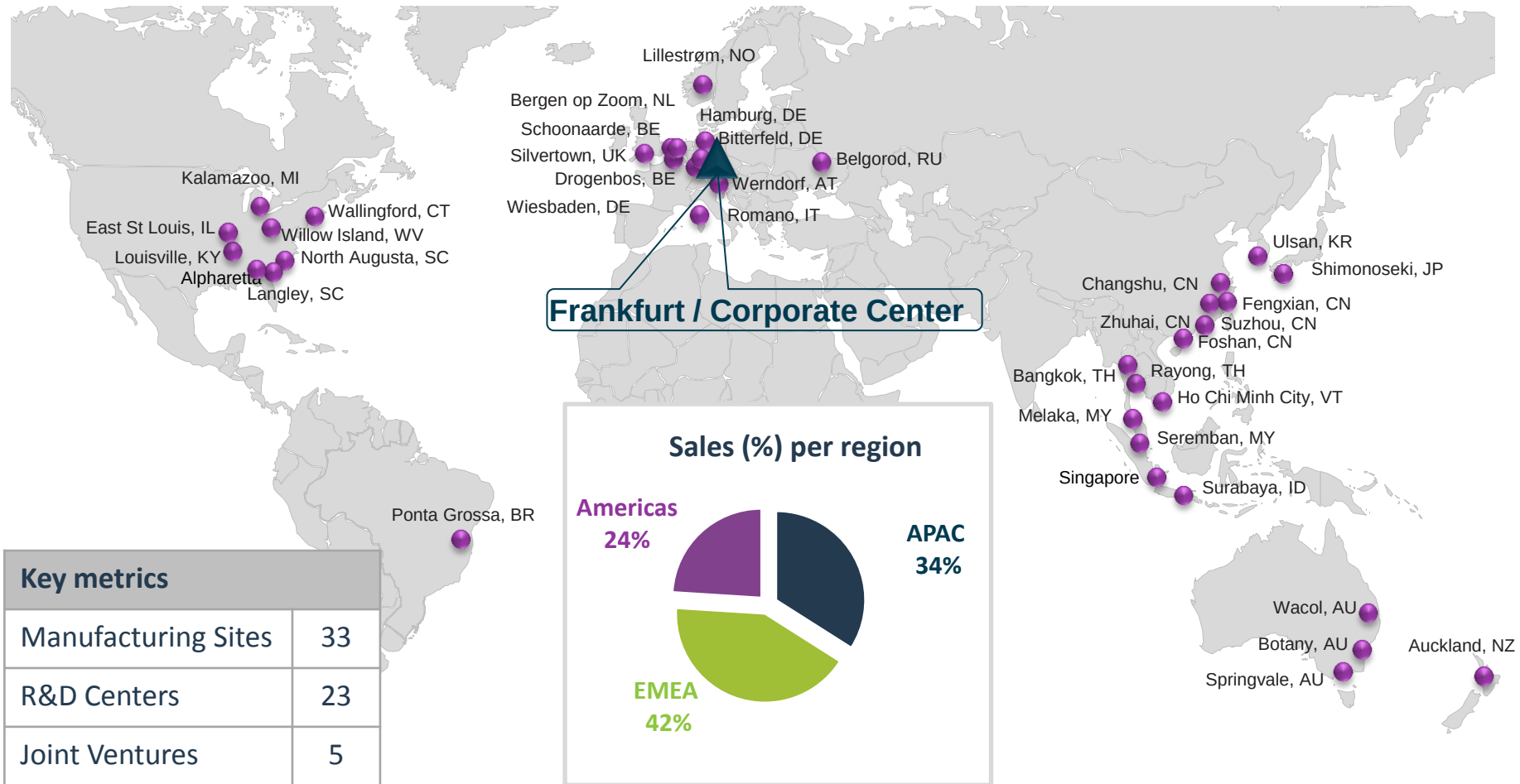
allnex is a leading producer of resins, additives and crosslinkers for use in various industrial coating resins applications

	LIQUID RESINS & ADDITIVES	PERFORMANCE RESINS		
		RADIATION CURABLE RESINS	CROSSLINKERS	POWDER COATING RESINS
Key Technologies	▪ Waterborne <i>PUD, Alkyds, Epoxies, Acrylics</i> <i>CED Resins</i> ▪ Solventborne <i>Alkyds, Acrylics, Polyester, SCA ,</i> <i>HPO</i> ▪ Coating Additives	▪ Oligomers <i>Urethane Acrylates, Epoxy</i> <i>Acrylates, Polyester Acrylates,</i> <i>Amino Acrylates, UV-PUD</i> ▪ Monomers ▪ UVEKOL® Glass Lamination ▪ VANCRYL® Acrylics	▪ Amino Crosslinkers ▪ Formaldehyde-free Crosslinkers ▪ Phenolic Coating Resins ▪ Technical Phenolics	▪ Polyester Resins ▪ Hybrid, Standard Durable Super Durable UV Powder Resins ▪ Additives
Key Segments	▪ Urethane Specialties ▪ Automotive and refinish ▪ Industrial Wood ▪ Protective & General Metal ▪ Architectural ▪ Plastic 	▪ Inks & Overprint Varnishes ▪ Industrial Wood ▪ Electronics ▪ Plastic 	▪ Industrial Wood ▪ Metal Packaging ▪ Automotive ▪ Tires & Rubber Product 	▪ Architectural Extrusions ▪ Domestic Appliances ▪ General Metal 
% of Revenue	56%	15%	15%	14%

Global player with €2.1 billion annual sales and a leading product portfolio

Global Footprint

Following the merger with Nuplex, allnex has 33 manufacturing sites across the world.
allnex now has its Corporate Center in Frankfurt.



Key metrics	
Manufacturing Sites	33
R&D Centers	23
Joint Ventures	5

A Strong Market-Driven Portfolio

allnex serves a diverse range of key end markets

Deco (5%)

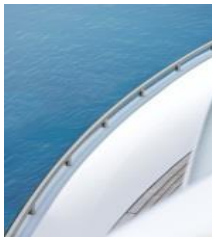


Automotive OEM
& Vehicle Refinish
(20%)



Sales (%) per application

Adjacencies, Tires,
Flooring,
Construction products
& Composites
(17%)



Consumer Electronics
& Industrial Plastics
(5%)



Packaging,
Coating & Inks (14%)

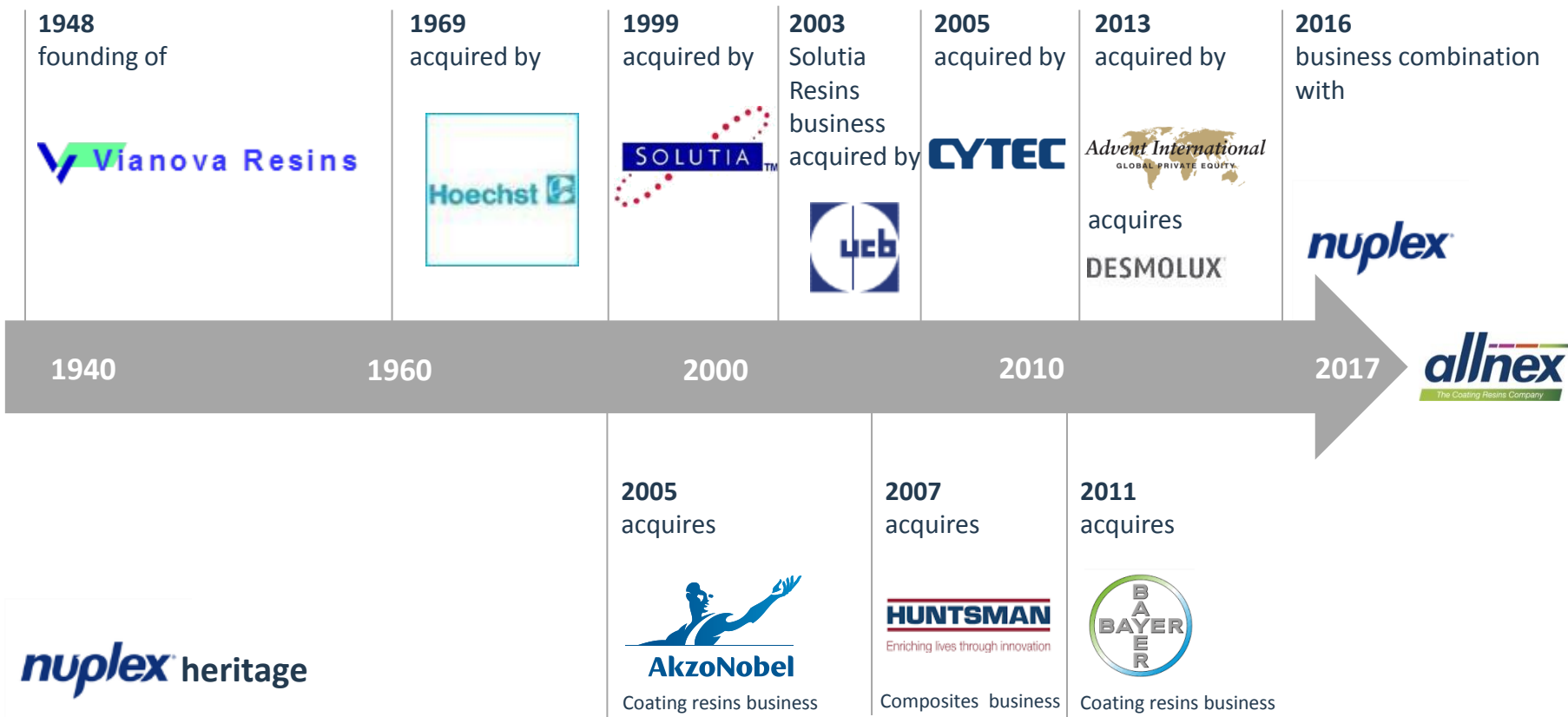


Industrial (39%)



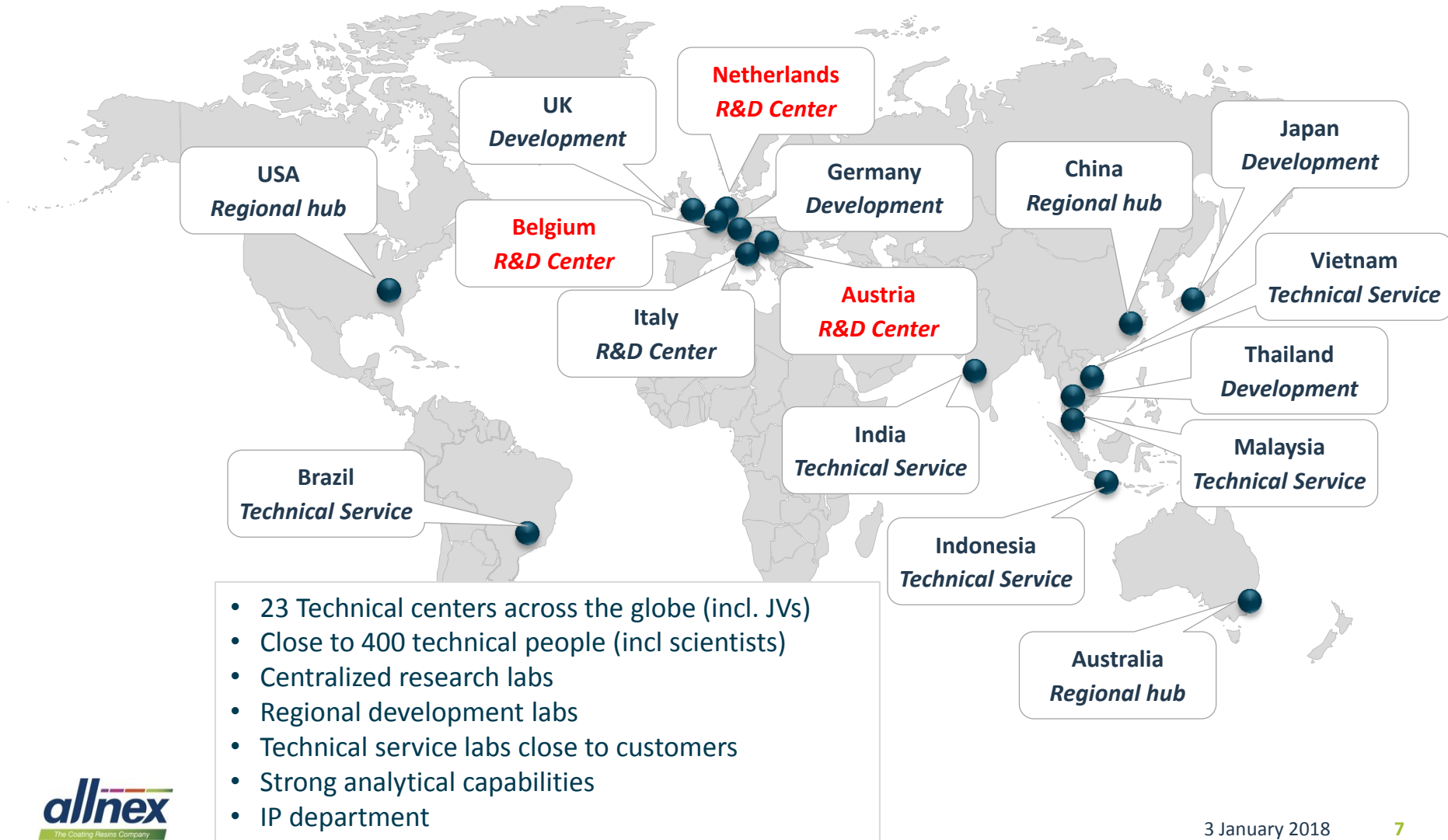
A Success Story

allnex has a strong heritage in leading chemicals companies globally



Excellence Worldwide

allnex is the global leader in industrial coating resins with R&D, sales and support capabilities across the globe



Product Overview

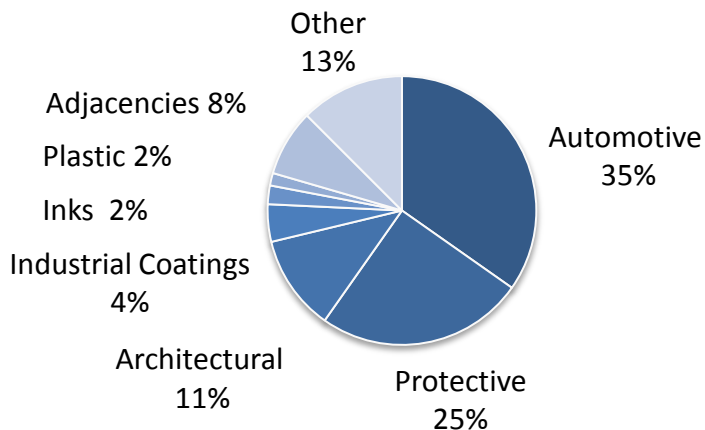
allnex offers an extensive product portfolio and develops cutting-edge and innovative technologies

LIQUID RESINS & ADDITIVES				PERFORMANCE RESINS		
Waterborne Resins	Solventborne Resins	Additives	Urethane Specialties	Crosslinkers	Radiation Curable Resins	Powder Coating Resins
Polyester	Saturated Polyester	Pigment dispersion	TMXDI	Amino	Urethane Acrylates	Polyester Resins
	Polyester SCA	Flow & Leveling	TMI	Acid Catalysts	Epoxy Acrylates	
Acrylic	Acrylic	Metal Driers			Polyester Acrylates	UV-Powders
	Acrylic SCA			Phenolic	Amino Acrylates	
Alkyd	Alkyd				Monomers	
PUD	ACURE, non-NCO			Acrylamides		
Hybrids	Unsaturated Polyesters				UV-PUD	
Epoxy	Epoxy					
CED/AED	Polyamides				Uvekol Glass Lamination	
HPO Emulsions	Hydrophobic Polyols (HPO)				Vancryl Acrylics	

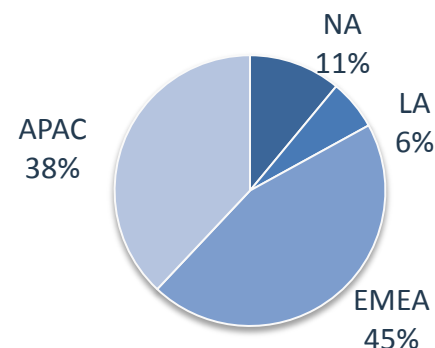
Liquid Resins & Additives

A wide offer for diversified end-markets, regions and applications to end-customers needs

End-Markets



Regions



Applications

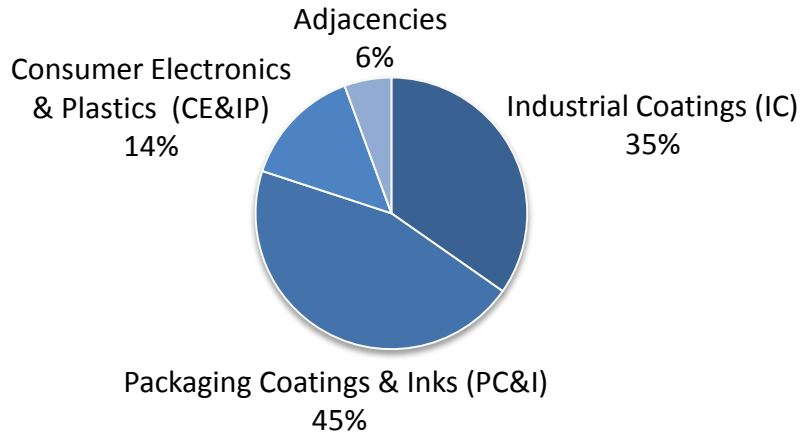


Key Customers

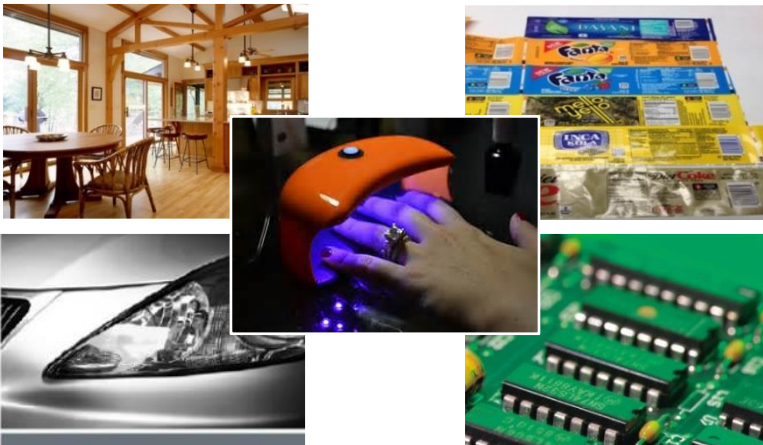


Innovative solutions for the UV/EB market

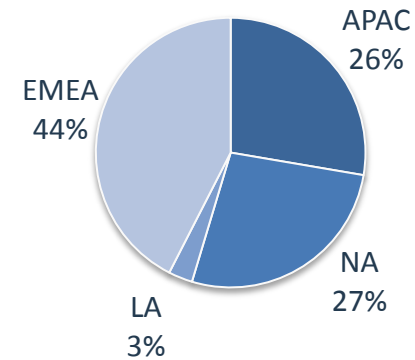
End-Markets



Applications



Regions



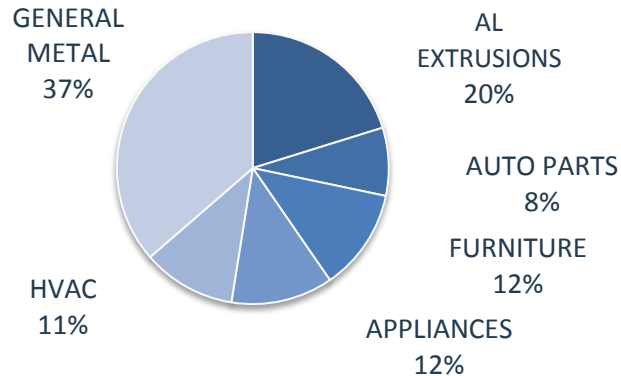
Key Customers



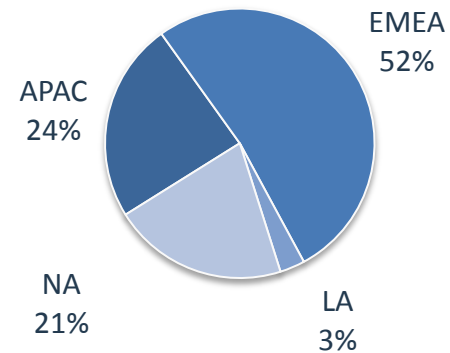
Powders

Taylor-made solutions to meet the needs of clients in the powder resins industry

End-Markets



Regions



Applications



Key Customers



valspar®



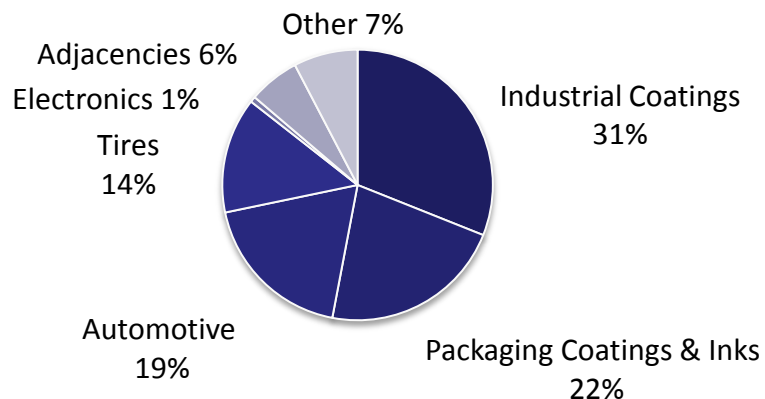
Drylac®
Powder Coatings

3 January 2018

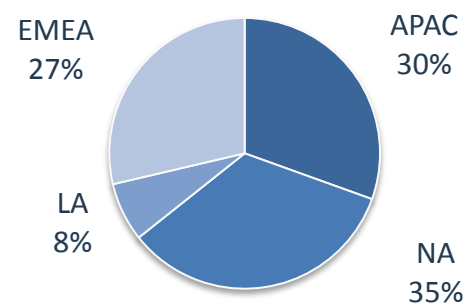
Crosslinkers

Cutting-edge range of technical resins including aminos and phenolics solutions

End-Markets



Regions



Applications



Key Customers

valspar®



3 January 2018

Thank you

